



Q2 2019 Market Update



Q2 2019 Statistics*



Average Price

Single Detached:
\$2,085,958 (-2.5%)
Condo:
\$733,450 (-2%)
Townhomes:
\$979,856 (-1.9%)



Sales

Single Detached:
214 (+70%)
Condo: 359 (+47%)
Townhomes:
78 (+84%)



Listings

Single Detached:
1,907 (+13%)
Condo: 2,072 (+29%)
Townhomes:
446 (+40%)

-Average per Quarter

Vancouver

Q2 Vancouver Year-on-year Average Price Growth



SINGLE DETACHED
-14%



CONDOMINIUM
-11%



TOWNHOMES
-10%

2019 Q2 Statistics by Region*

VANCOUVER WEST

Single Detached:
\$2,929,333 (-3.5%)
Condo:
\$755,800 (-3%)
Townhouse:
\$1,136,500 (-5.5%)

VANCOUVER EAST

Single Detached:
\$1,351,433 (-4.2%)
Condo:
\$557,100 (+3%)
Townhouse:
\$850,567 (+2.3%)

NORTH VANCOUVER

Single Detached:
\$1,510,833 (+0.6%)
Condo:
\$559,000 (-0.6%)
Townhouse:
\$952,500 (-1.1%)

WEST VANCOUVER

Single Detached:
\$2,552,233 (-2.1%)
Condo:
\$1,061,900 (-4.3%)
Townhouse: n/a



Q2 2019 Market Update



Toronto

Q2 Toronto Year-on-year Average Price Growth



SINGLE DETACHED

-8%



CONDOMINIUM

0%



TOWNHOMES

-1%

2019 Q2 Statistics by Region*

CITY OF TORONTO

Single Detached:
\$1,357,799 (+9%)
Condo:
\$638,893 (+6%)
Townhouse:
\$1,052,573 (+1.8%)

TORONTO WEST

Single Detached:
\$1,155,640 (+9.3%)
Condo:
\$554,188 (+8.9%)
Townhouse:
\$886,208 (+1.7%)

TORONTO CENTRAL

Single Detached:
\$2,104,057 (+6.8%)
Condo:
\$707,113 (+3.7%)
Townhouse:
\$1,321,526 (+3.9%)

TORONTO EAST

Single Detached:
\$982,397 (+5.2%)
Condo:
\$453,951 (+5.1%)
Townhouse:
\$981,953 (+1%)

Q2 2019 Statistics*



Average Price

Single Detached:
\$1,399,973 (+5.7%)
Condo:
\$588,536 (+4.8%)
Townhomes:
\$1,060,565 (+2.4%)



Sales

Single Detached:
1,052 (+113%)
Condo: 1,615 (+49%)
Townhomes:
341 (+113%)



Listings

Single Detached:
2,439 (+54%)
Condo: 2,479 (+31%)
Townhomes:
385 (+89%)

-Average per Quarter



Q2 2019 Market Update



Q2 2019 Statistics*



Average Price

Single Detached:
\$655,437 (+3.5%)
Condo: \$387,275
(+3.5%)
Plexes: \$623,745
(+3.1%)



Sales

Single Detached:
1,628 (+28%)
Condo:
3,038 (+22%)
Plexes: 1050 (+50%)



Listings

Single Detached:
2,197 (+7%)
Condo: 3,745 (-6%)
Plexes: 1,382 (-6%)

-Average per Quarter

Montreal

Q2 Montreal Year-on-year Price Growth



SINGLE DETACHED

+1%



CONDOMINIUM

+2%



PLEXES

-1%



Q2 2019 Market Update



Q2 2019 Statistics*



Average Price

Single Detached: \$485,167 (+2%)
Condo: \$249,600 (-0.7%)
Plexes: \$316,300 (+0.8%)



Sales

Single Detached: 3,211 (+69%)
Condo: 828 (+79%)
Plexes: 1209 (+62%)



Listings

Single Detached: 11,573 (+26%)
Condo: 4,989 (+26%)
Plexes: 5,509 (+15%)

-Average per Quarter

Calgary

Q2 Calgary Year-on-year Price Growth



SINGLE DETACHED

-15%



CONDOMINIUM

-14%



PLEXES

-22%

* All prices are in CAD

*% Change = Q2 2019 vs Q1 2019



Q2 2019 Market Update



Q2 2019 Statistics*



Average Price

Single Detached:
\$752,667 (+1.6%)
Condo:
\$506,767 (+2.5%)
Townhomes:
\$597,467 (+1.1%)



Sales

Single Detached:
1,035 (+74%)
Condo: 663 (+52%)
Townhomes:
249 (+57%)



Listings

Single Detached:
3,062 (+41%)
Condo: 1,879 (+41%)
Townhomes:
732 (+31%)

-Average per Quarter

Victoria

Q2 2019 Victoria Year-on-Year Average Price Growth



SINGLE DETACHED
+2%



CONDOMINIUM
+4%



TOWNHOMES
+2%

* All prices are in CAD

*% Change = Q2 2019 vs Q1 2019



Q2 2019 Market Update



Q2 2019 Statistics*



Average Price

Single Detached:
\$1,623,533 (-5.5%)
Condo:
\$512,800 (+1.6%)
Townhomes:
\$882,500 (+1%)



Sales

Single Detached:
16 (-27%)
Condo: 48 (-6%)
Townhomes:
36 (+29%)



Listings

Single Detached:
266 (+4%)
Condo: 331 (+8%)
Townhomes:
221 (+2 %)

-Average per Quarter

Whistler

Q2 Whistler Year-on-Year Average Price Growth



SINGLE DETACHED
-4%



CONDOMINIUM
-12%



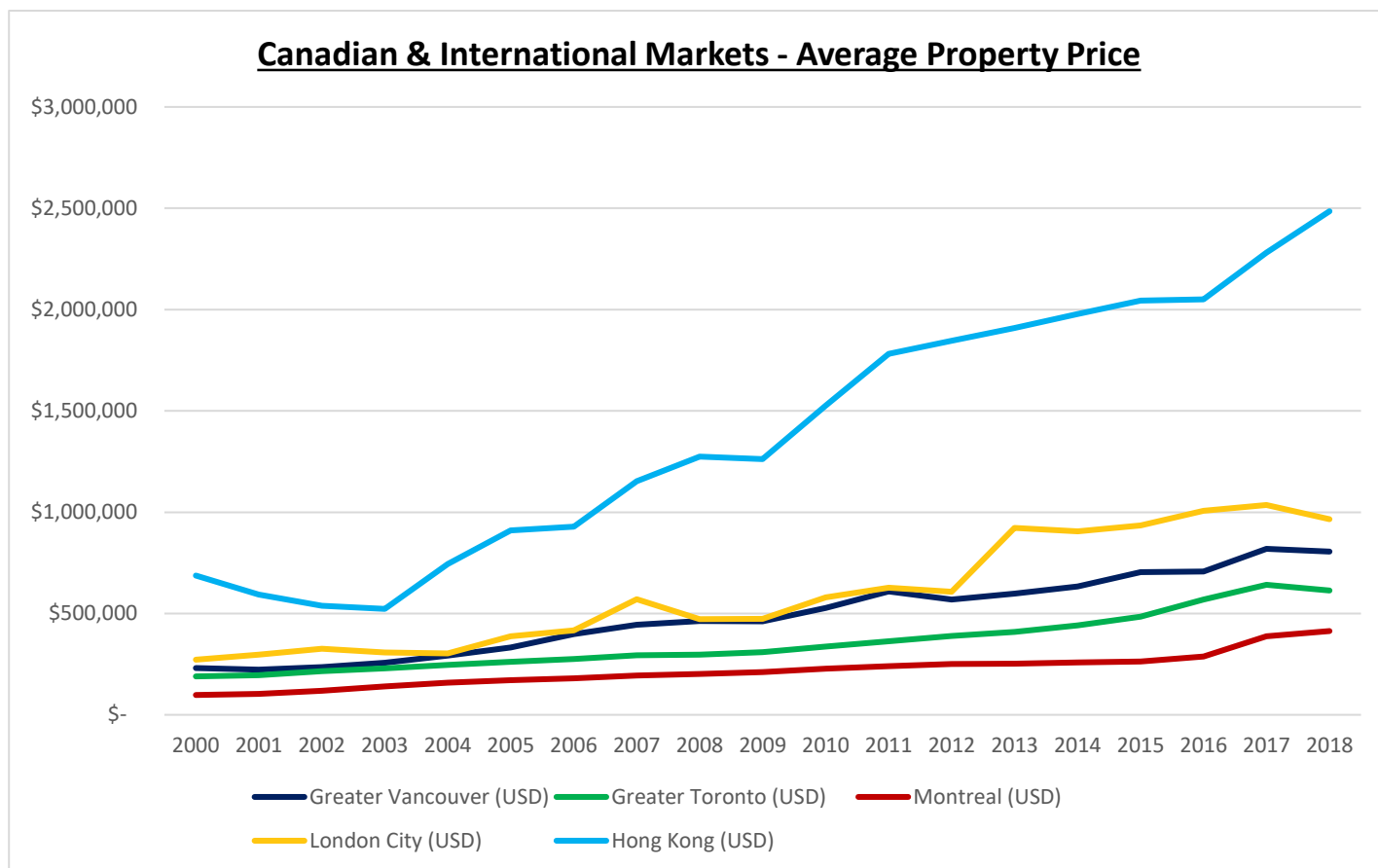
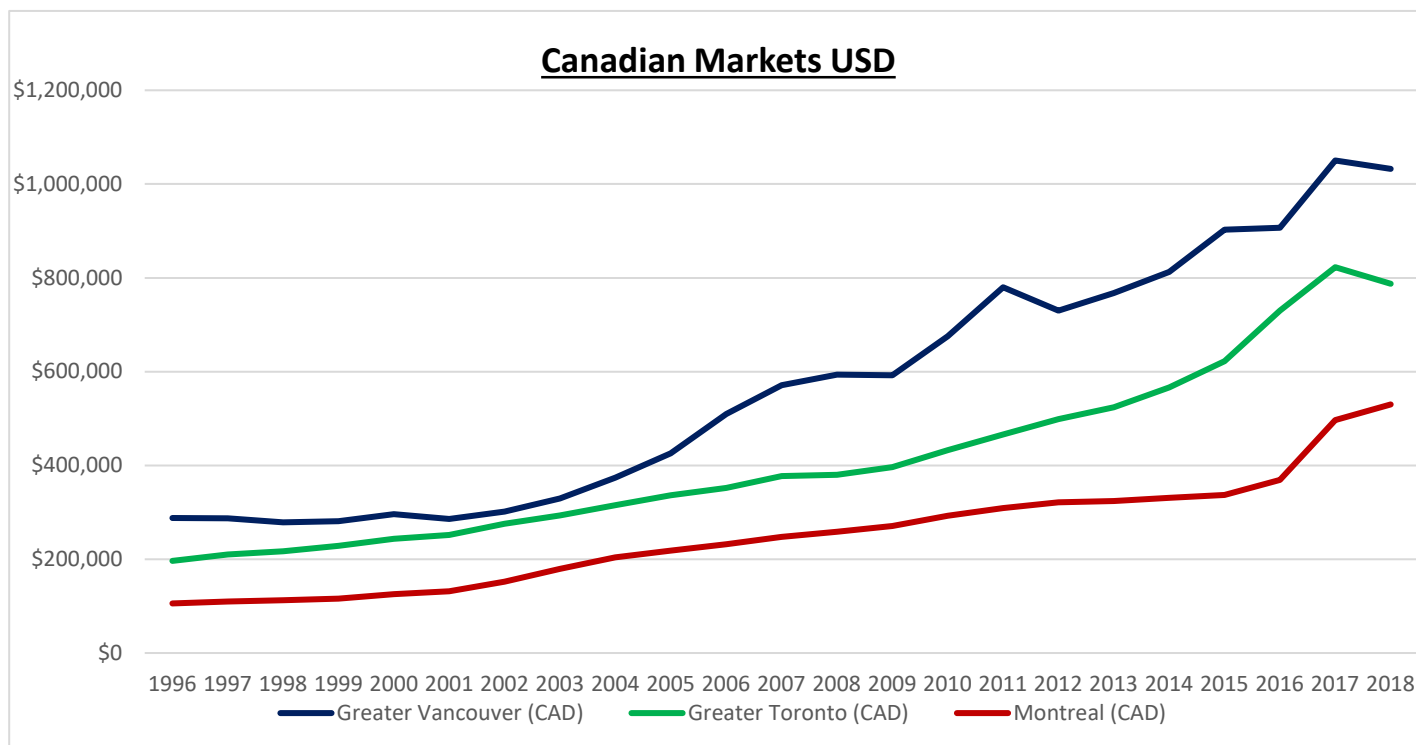
TOWNHOMES
-19%

* All prices are in CAD

*% Change = Q2 2019 vs Q1 2019



Canadian and International Markets



* All prices are in CAD

*% Change = Q2 2019 vs Q1 2019



Capital Appreciation

Year	Toronto		Vancouver		Montreal		Victoria	
	Average Price	Appreciation	Average Price	Appreciation	Average Price	Appreciation	Average Price	Appreciation
2000	\$ 243,255		\$ 295,978		\$ 125,490		\$ 198,793	
2001	\$ 251,508	3%	\$ 285,910	-3%	\$ 131,663	4.9%	\$ 199,680	0%
2002	\$ 275,231	9%	\$ 301,473	5%	\$ 151,856	15.3%	\$ 214,584	7%
2003	\$ 293,067	6%	\$ 329,447	9%	\$ 179,094	17.9%	\$ 252,679	18%
2004	\$ 315,231	8%	\$ 373,877	13%	\$ 203,916	13.9%	\$ 300,660	19%
2005	\$ 335,907	7%	\$ 425,745	14%	\$ 218,515	7.2%	\$ 353,383	18%
2006	\$ 351,941	5%	\$ 509,876	20%	\$ 231,887	6.1%	\$ 391,102	11%
2007	\$ 376,236	7%	\$ 570,795	12%	\$ 247,807	6.9%	\$ 430,238	10%
2008	\$ 379,347	1%	\$ 593,767	4%	\$ 258,554	4.3%	\$ 444,293	3%
2009	\$ 395,460	4%	\$ 592,441	0%	\$ 270,552	4.6%	\$ 440,679	-1%
2010	\$ 431,276	9%	\$ 675,853	14%	\$ 292,979	8.3%	\$ 465,692	6%
2011	\$ 465,014	8%	\$ 779,730	15%	\$ 308,836	5.4%	\$ 459,416	-1%
2012	\$ 497,130	7%	\$ 730,063	-6%	\$ 321,028	3.9%	\$ 443,220	-4%
2013	\$ 522,958	5%	\$ 767,765	5%	\$ 323,940	0.9%	\$ 439,582	-1%
2014	\$ 566,624	8%	\$ 812,653	6%	\$ 331,000	2.2%	\$ 451,912	3%
2015	\$ 622,121	10%	\$ 902,801	11%	\$ 337,263	1.9%	\$ 468,381	4%
2016	\$ 729,865	17%	\$ 906,700	0%	\$ 369,063	9.4%	\$ 527,508	13%
2017	\$ 822,727	13%	\$ 1,050,300	16%	\$ 496,915	34.6%	\$ 549,649	4%
2018	\$ 787,187	-4%	\$ 1,032,400	-2%	\$ 530,064	6.7%	\$ 662,496	21%
Average	\$ 455,899	6.8%	\$ 628,293	7.4%	\$ 266,686	8.6%	\$ 404,945	7.2%